

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

LLOYD J. HELLER,

Plaintiff,

vs.

GOLDIN RESTRUCTURING FUND, L.P., GOLDIN CAPITAL PARTNERS, L.P., GOLDIN CAPITAL MANAGEMENT, L.P., GOLDIN ASSOCIATES, L.L.C., HARRISON J. GOLDIN, DAVID PAUKER, and LAWRENCE J. KRULE,

Defendants.

X

Civil Action No. 07 CV3704

Judge Kenneth Karas

STIPULATION

X

It is hereby stipulated and agreed by and between the undersigned counsel for the parties to this action that the defendants Goldin Restructuring Fund, L.P., Goldin Capital Partners, L.P., Goldin Capital Management, L.P., Goldin Associates, L.L.C., Harrison J. Goldin, David Pauker, and Lawrence J. Krule shall have until Friday, August 3, 2007 to answer, move, or otherwise respond to the Complaint.

DATED: New York, New York
June 29, 2007

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HEDGES, LLP

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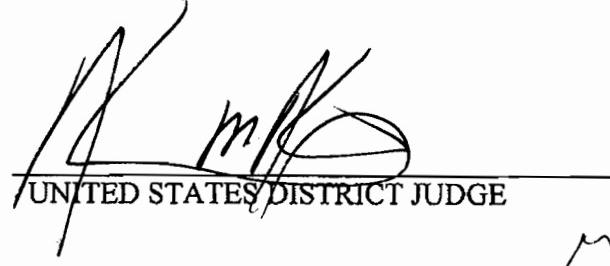
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SO ORDERED:



John Halebian's handwritten signature is written over a horizontal line. Below the line, the text "UNITED STATES DISTRICT JUDGE" is printed in capital letters.

Dated: New York, New York
7/03/, 2007